

Our expert team takes care of your taxes so you can focus on what matters most to you.

THE PERSONAL TAX SUBSCRIPTION PACKAGES

Choose from our tax subscription packages for a stress-free and personalized tax experience. Say goodbye to annual engagements and let our tax practitioner handle your taxes effortlessly.



Basic Package R95 p/m

This package gives you all you need as an employed individual with abasic tax return. It covers eightsections of the income tax return.

- IRP5 deductions Salary IRP5/IT3a
- Pension Amounts Non-Taxable
- Unemployed Periods
- · Retirement Annuity Fund
- Medical Aid



Intermediate Package R160 p/m

Perfect for the individual that hasadditional income streaming andinvestments. It covers 15 sections of the income tax return:

- IRP5 deductions Salary IRP5/IT3a
- · Pension Amounts Non-Taxable
- Unemployed Periods
- · Retirement Annuity Fund
- Medical Aid
- Tax Free Savings
- Fund Interest & Investments IT3b
- Captal Gains/Losses



Advanced Package R250 p/m

Our trust taxation package ensures fairness and compliance through clear rules and reporting requirements. With expert guidance, accurate reporting, and adherence to tax laws, we make trust taxation easy and reliable.

- IRP5 deductions Salary IRP5/IT3a
- Pension Amounts Non-Taxable
- Unemployed Periods
- Retirement Annuity Fund
- Medical Aid
- Tax Free Savings
- Fund Interest & Investments IT3b
- Captal Gains/Losses
- Trust Beneficiary Income
- Travel Allowance Other Income
- Employer-Provided Vehicle
- · Donations to Charity
- Provisional tax calculation and submissions



Complex Package R330 p/m

Perfect for the individual withcommission income or business income, and for individuals with verycomplex returns.

This package coversall sections of the income tax return.

- IRP5 deductions Salary IRP5/IT3a
- Travel Allowance
- Employer-Provided Vehicle
- · Trust Beneficiary Income
- · Pension Amounts Non-Taxable
- Self Employed/Independent Contractor/Freelancer Income
- Self Employed/Independent Contractor/Freelancer Expenses
- Commission Income
- Commission Expenses
- · Partnership Income
- Venture Capital Companies
- Rental Income
- Rental Expenses
- Foreign Employment
- Foreign Tax Paid
- Foreign Non-Employment Income
- Donations to Charity
- Provisional tax calculation and submissions

Please contact us for more information or make a booking here, we'd love to hear from you. Your dedicated tax advisor is ready to start working with you.